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Featured Article: Power BI Training

New to Power BI Reporting? Need a Refresher?

THE 2024 POWER BI TRAINING REGISTRATION IS NOW OPEN

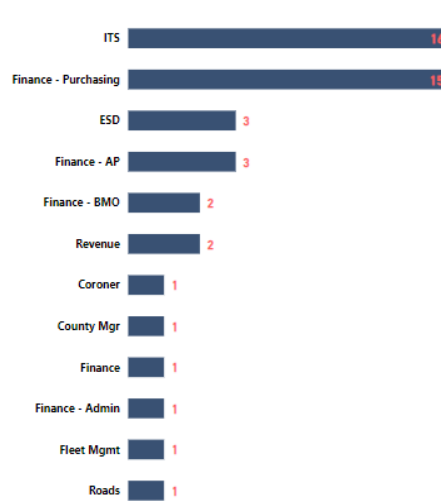
[Click Here to Sign-up](#)

Success Story

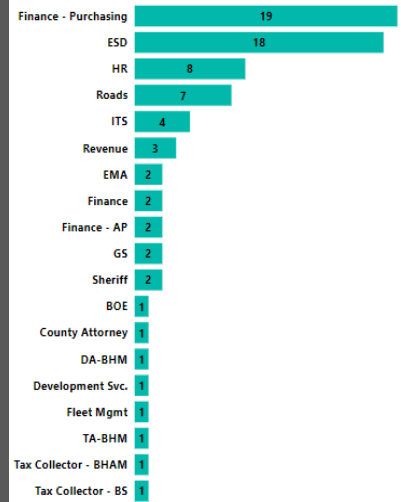
“The Department of Revenue Enforcement Team relies on the Power BI Revenue Tax Summary report to readily identify customer account issues and potential audits. Power BI allows the Team to quickly identify accounts with filing discrepancies in need of a compliance review. Within 3 weeks of the BI dashboard being available to the Team, 1,867 additional County and State licenses were billed and 45,127 sales tax accounts (1/3rd of all current accounts) were reviewed, resulting in 1,165 audit leads and a \$1 million increase in billing over prior 3rd qtr. to current 3rd qtr.” *David Steelman, Senior Auditor, Revenue*

Usage Metrics

BI Report by Department



PBI Training Class Attendees by Department

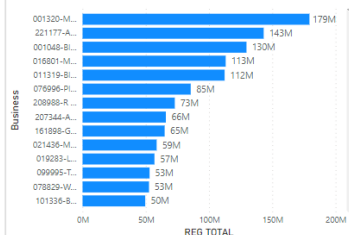


Power BI Report - Spotlight

Revenue Tax Dashboard

The dashboard includes filters for Period Year (2021-2024), Period Month (1-12), Tax Type (All), GRP Tax Type (All), FEIN (All), and Business Account (All). A large KPI card shows a total of \$1.15bn. Below are three charts: Business Returns by Source (bar chart), Tax Revenue by Year (pie chart), and Tax Revenue by Business and Year (horizontal bar chart).

Reg Total by Business



Tax Details

Year	Quarter	2023					
		Qtr 3		Qtr 4			
Business Account	TI GROSS	REG TOTAL	TAX	TI GROSS	REG TOTAL	TAX	
000003		23,912,160.84	0.00	\$230,992.30	32,341,607.50	165,526.36	\$321,649.36
000015		105.00	0.00	\$1.04	165.50	0.00	\$1.66
000023		1,717,977.04	0.00	\$7,328.34	1,435,697.66	0.00	\$5,713.02
000027		127,014.00	0.00	\$1,270.14	430,907.00	207.46	\$4,309.08
000030		37,267,377.18	0.01	\$14,413.44	20,636,074.96	174.22	\$2,443.52
000032		480.00	0.00	\$0.00	0.00	0.00	\$0.00
000039		474,927.66	0.00	\$0.00	573,996.36	0.00	\$0.00
000040		306,996.98	0.00	\$3,069.96	292,382.60	0.00	\$2,923.82
000047		16,264,831.86	0.00	\$22,529.08	13,675,194.66	0.00	\$16,934.94
000054		56,853.00	0.00	\$568.52	56,853.00	0.00	\$568.52
000057		1,405,152.00	0.00	\$14,051.52	1,970,599.00	0.00	\$19,705.98
Total		20,259,455,168.42	156,743,792.76	\$96,098,207.53	20,298,389,279.44	146,121,270.80	\$98,971,248.74

Tips & Tricks

Click to enlarge visual or change to Focus mode.

BI Training

ITS dept. is offering hands-on Power BI (PBI) user training classes. Click [here](#) to sign up.

Have questions? Want a demo?

Contact: BI_Team@jccal.org